

## Of a Healthy Financial Plan

	Action Needed	Action Date
Written Cash-Flow Plan / Budget	_____	/ /
Commitment to Spend less than Earnings	_____	/ /
Sell Your Junk	_____	/ /
Commit to Biblical Learning on Money	_____	
Tithing & Giving Plan	_____	/ /
Structure Bank Accounts	_____	/ /
Simplify Bill Paying Process	_____	/ /
\$1,000 into Emergency Fund	_____	/ /
Debt-Reduction/Snowball Plan	_____	/ /
Fully Fund Emergency Fund	_____	/ /
Get Life Insurances	_____	/ /
Get Health Insurance	_____	/ /
Get Trauma Insurances	_____	/ /
Get Disability (TPD) Insurance	_____	/ /
Get Income Protection Insurance	_____	/ /
Get Car, Boat, Trailer Insurances	_____	/ /
Get Homeowner's Insurance	_____	/ /
Get Contents Insurance	_____	/ /
Write a Will and Estate Plan	_____	/ /
Set up a Sensible Tax-Reduction Plan	_____	/ /
Boost Retirement Funding	_____	/ /
Start Savings for University Funding	_____	/ /
Set Aside Additional Charitable Giving	_____	/ /
Teaching my Children	_____	/ /
Other	_____	/ /
Other	_____	/ /

I (We) \_\_\_\_\_, responsible adult(s), do hereby promise, with God's help, to take the above-stated actions by the above-stated dates to financially secure the well-being of my (our) family and myself (ourselves).

Signed: \_\_\_\_\_  
(nerd, or saver)

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Signed: \_\_\_\_\_  
(free spirit, or spender)

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_